

The Edge Integration Guide



Edge Integration Guide

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Overview

TracTech's RFID system gives you the ability to maintain control of your inventory directly through The Edge's built in inventory functions. With our seamless integration, you'll have the tools you need to ensure that your inventory process is efficient, accurate, and streamlined through your Edge POS system. For questions pertaining to TracTech's RFID system, please contact <u>support@tractechsystems.com</u> or 800-470-4480. For questions pertaining to The Edge functionality, please contact The Edge Support at <u>support@edge.software.com</u> or 877-844-0002.

TracTech University Training

Be sure to utilize TracTech University to your advantage! We have our TTU training videos, personal training sessions, and more available to ensure your implementation of TracTech RFID is successful!

TracTech University Training Videos- <u>CLICK HERE</u> Schedule a Personal Training Session- <u>CLICK HERE</u>

The TracTech University videos and necessary Wave files are also loaded onto the blue TracTech flash drive within the Wave box and within the TracTech RFID File installed on your desktop.

Compatible Equipment

- Mini-Wave USB Reader
- Wave Bluetooth Reader
- TracTech P100/P200/P300 Industrial Printer
- TracTech P60 Desktop Printer
- TracTech Printed (one-time use) Labels
- TracTech Reusable Tags

The Edge Config Settings

Administrative ► Configuration ► RFID

~	Postcards		
	Name or IP Address of the Postcard Server		
~	RFID		
	RFID Config File	C:\Program Files (x86)\ajsllc\Edge\Wave_TracTech.cfg	
	RFID Maintains Connection	True	
	RFID Server Type	TracTech	
~	Station/Store ID		
	Station Number	1	
	Store Number	1	
	Store Number Host	-1	
~	Tag Printer 1 Settings		

RFID Config File Path - The location of the RFID configuration file. Use the standard Windows Open File window to find the file. TracTech will provide this file and the path to it.

RFID Maintains Connection - Whether the RFID device maintains a connection while scanning. **RFID Server Type - The type of server for the RFID device.**

It's also recommended to **Disable Inventory Sound (The Edge Development bug BUG-010395)** Administrative ► System Options ► Physical Inventory Options ► Set Play Physical Inventory Sounds to False.

RFID Reader Setup: Wave & USB Reader

USB Reader

NOTE: THE WAVE AND USB READERS SHOULD BE USED ON SEPARATE PC'S



Install USB reader: Update USB reader Driver.

The Edge Read RFID Configuration: Administration \rightarrow Configuration \rightarrow RFID section.

The Edge config file data should be changed depending on the device used on the PC.

The Edge config must have *.cfg* extension [**Ex:** edge_config.cfg]. There must be no new line character in the end of the Edge config file.

USB Reader [The Edge config file]
TTUSB.modeltype=TracTechUSB
TTUSB.model=SomeModel
TTUSB.name=SomeNameForSomeDevice
TTUSB.ApplicationName=TracTech-KEMUUHF
TTUSB.ApplicationPath=C:\Temp
TTUSB.DeviceName=TracTechUSB
TTUSB.Prefix=~
TTUSB.Suffix=~~
Rename the USB Reader KEMU app to
"TracTech-KEMU-UHF.exe"
The USB Reader KEMU app file location should
match to TTUSB.ApplicationPath variable.

Test USB reader within The Edge

- 1. Exit The Edge
- 2. Plug in the USB Reader
- 3. TracTech-KEMU-UHF.exe should have the following settings...



- 4. Select the USB reader.
- 5. Open The Edge and select POS.
- 6. Start inventory by clicking Start emul. button.
- 7. Scan inventory one tag at a time.
- 8. Stop inventory by clicking Stop emul. button



The Wave Bluetooth Reader

Install Wave reader: Follow the video instructions [TT University - Bluetooth Pairing, WCS and Demo Software (HD) - Version 2]

To install the Wave Connector Software and demo software, access the "TracTech RFID" folder installed on your desktop and create shortcuts for both Wave Connector and TracTech Demo to your desktop. Details on using these programs can be found by referencing the above TracTech University Training Video.

The Edge Read RFID Configuration: Administration \blacktriangleright Configuration \triangleright RFID section. The Edge config file data should be changed depending on the device used on the PC.

The Edge config must have *.cfg* extension [**Ex:** edge_config.cfg]. There must be no new line character in the end of the Edge config file.

Wave Reader [The Edge config file]

wave.modeltype=Wave wave.devicename=Wave wave.port=10000 wave.applicationname=WaveConnector

WaveConnector.exe vs. WandRFIDReader.exe If WaveConnector.exe... wave.applicationname=WaveConnector If WandRFIDReader.exe... wave.applicationname=WandRFIDReader

Test Wave reader within The Edge

- 1. Exit The Edge.
- 2. Start Wave Connector Software (WaveConnector.exe.)

Upon successful connection, your Wave Connector Software will look like the below



3. Open The Edge.

- 4. Inventory ► Physical Inventory ► Continue Inventory
- 5. Select Location.
- 6. Select Device "Wave"
- 7. Start inventory by clicking Start button.
- 8. Scan inventory one tag at a time.
- 9. Stop inventory by clicking Stop button



EDCE	POS	Customer	Inventory	Convisso Doporte	Doobho	ordo Acon	ointo N	wys		
Items Categories Categories Vendors PPO Print Tags Print Signage	Scanning I tem Narro Old Item Barc Old Item Old Barc Old Barc Old Barc Vendor B Scanned Ite	ber ode Number Number With Duplicates arcode With Duplicates arcode With Duplicates This Time	Last Time Local	This Investory Started On 102/2 This Investory Started On 102/2 Started On 102/2 Warn About Layanaya Warn About Layanaya Test - Location (Waiting to be asso ation Ory Units	RFID Device gned) Started: 10/2	Start	Stop V From ions		Clear	Print
Physical Inv.										
Metal Prices Physical Inv. Start New Inv									 Dirate Manu (Carelli	
Metal Prices Physical Inv. Start New Inv Continue Inv				Items that we	scanned from	this Location			Photo View (Small)	
Metal Prices Physical Inv. Start New Inv Continue Inv Finish Inv				Items that wer	scanned from	this Location			 Photo View (Small)	
Metal Prices Physical Inv. Start New Inv Continue Inv Finish Inv Reports Fine PEID Imme	O			liems that we	scanned from	this Location			 Photo View (Small)	
Alternative Metal Prices Physical Inv. Start New Inv Continue Inv Finish Inv Reports Tag RFID Items Stances				Items that wer	scanned from	this Location			Photo View (Small)	
Actal Prices Physical Inv. Start New Inv Continue Inv Finish Inv Reports a RFID Items PStones Buying Tools	- - - - - - - - - 	v All Inventory		Items that wer	scanned from nould be in this	this Location			Photo View (Small) Photo View (Small) Photo View (Small)	

Wave Connector Software and Wave Settings

The Wave Connector software allows you to select setting preferences such as power and volume levels and reading modes. In this help document we'll review the functions of these settings.

Wave	COM58(W	AVE-1EE9AB)	•		Ľ
Power	3	0	15	30	9
Volume	Mute	Min	Normal	Max	Min
Timeout (sec)	180)			
Memory					

Power Setting

The Wave reader can be adjusted to read tags from various distances. The power setting is the factor that controls this. The higher the power the longer and wider the reading distance and inversely the lower the power the shorter and more focused the reading distance. You may want to set the reader to maximum power to read a large area such as a showcase or a bin of items. The lower setting may be suited for reading single tags that are close to the reader, such as in point of sale.

Volume Setting

The Wave reader has 4 volume levels that control how loud the reader beeps when reading tags.

Timeout Setting

This setting is used to automatically stop the reader from reading after a set timeframe. If the reader is in a read mode and no tags are read for this period of time the reader will stop the read to conserve battery. If you plan on having long pauses during a read then set this to a higher value.



Memory Setting

This setting controls how the reader reacts when a new read is started from your software. If the Memory setting is OFF the reader will first reset to a zero count when starting a new read. If the Memory setting is ON then the reader will collect any tags already stored in the reader and then continue reading.

This feature is useful if you want to collect tags in a location far from your PC.

To use this feature begin a read using the triangular button on the reader, collect tags, and stop the read using the triangular button again. You can continue this process several times until you're read the desired number of tags. Once you've collected the tags you can begin a read from your software. All the tags you read will transfer to your software. You can stop the read at this point or continue reading more tags.

RFID Printer Setup

The printer has already been assigned an IP address prior to shipment. Plug in the power supply and get the supplies loaded.

Installing TracTech Printers

- 1. Follow the video instructions to load the supply into the printer...TracTech University Training Videos
- 2. Connect the power cable into the outlet and network cable to your router / switch, the printer should display the IP address.
- 3. On your PC, go to Devices and Printers.
- 4. Press Add Printer
- 5. Press Add Local Printer.
- 6. Select the option to Create a new port, select Standard TCP/IP Port from drop-down menu, and press Next.
- 7. Enter printer's IP address in the Hostname or IP address field and press Next.
- 8. Select Standard option, select "Generic Network Card" from drop-down menu, and press Next.
- 9. Select "Generic" Manufacturer, "Generic / Text Only" Printers, and press Next.
- 10. Enter printer name "RFID" and press Next.

11. Uncheck "Set as the default printer", do not print a test page, and press Finish.

The Edge Printer Config Settings

Administrative ► Configuration ► Tag Printer 1 Settings

P100/P200/P300 Industrial Printers

Station/Store ID	
Station Number	1
Store Number	1
Store Number most	-1
Tag Printer 1 Settings	
Center Adjustment	5
Left Edge Adjustment	60
Number of Retries to Open Port	30
Port Number	windows:RFID
Special Strings to Begin Batch Print	
Special Strings to End Batch Print	
Special Strings to Send on Individual Tag Print	
Tag DPI	203
Tag Printer Burn Settings	15
Tag Printer Make & Model	MPCLII
Tag Sensor Mode	Black_Mark
Tag Stop Position	0
Top Edge Adjustment	100
Tag Printer 2 Settings	
Center Aujustment	40
	-



P60 Desktop Printer

Tag Printer 1 Settings	
Center Adjustment	90
Left Edge Adjustment	25
Number of Retries to Open Port	30
Port Number	windows:RFID_CLIENT
Special Strings to Begin Batch Print	
Special Strings to End Batch Print	
Special Strings to Send on Individual Tag Print	
Tag DPI	300
Tag Printer Burn Settings	15
Tag Printer Make & Model	TracTechP60
Tag Sensor Mode	Black_Mark
Tag Stop Position	0
Top Edge Adjustment	0

Print a sample print format

Inventory ► Categories ► List ► Select Category ► Select Edit ► Tags tab ► Select "String" dropdown ► Print.

C	General Pricing Details Tags	Taxes Description Template	Notes
	Media STRING	✓ ✓ Outlines	Print 3 Sample Tags
	< <prev next="">></prev>	Remove Add	
	999-99999	VEN VEN STYLE	
		nem Description	
	\$9,999.99]	

Using TracTech within The Edge

Reusable Tags

To associate re-usable tags to an item:

 Go to Inventory Tab within The Edge ► Tag RFID Items ► Select Device ► Enter Barcode or Item # ► Start Scan ► Read tag.

Reprinting a Tag

If you're using a TracTech printer and single use tags, the RFID value is automatically assigned to the item/tag when it is printed. If you need to re-print a tag, the RFID value on the item will <u>automatically CHANGE and VOID</u> the original RFID value. It is **extremely important** that when re-printing a tag for an item, you <u>apply the NEWEST</u> tag to the item right away. If the old tag remains on the item, it will result in an "item not found" error when scanned into The Edge (Image A below). You can check that the re-print was successfully completed by going to the item history, the re-print will be logged within the Edge (Image B below).

A) Item N	lot Found Error example							
Scanned	Item Number	This Tim	ne	Last Time	Location	Qty	Units	
	E28011606000020AC5D6A4	4B7 5/25/20)23 9:56:28 AM					Item: E28011606000020AC5D6A4B7 could not be found
 B) Re-Pri 5/29/2018 1 	nt Shown within Item History	(1) Tom Owner	Added RFID Tag	:064011E700	000163AC01	4E2E,8	Edit	
5/29/2018 1	:08 PM	(1) Tom Owner	Physical Inventor	у				
8/29/2018 5	5:24 PM	(1) Tom Owner	Physical Inventor	у				
8/29/2018	6:12 PM	(1) Tom Owner	Physical Inventor	У				
2/20/2019 8	3:46 AM	(1) Tom Owner	RFID Tag Chang	ed From:0640	11E7000001	63AC0	14E2E to	064011E700000163AC014E2E,PhysicalInventory

Move Function

This feature is used to transfer the case location of items within The Edge in quantity rather than one by one. To use this feature, go to Inventory \blacktriangleright Items \blacktriangleright Move \triangleright Select the desired location \triangleright Select the Wave Device \triangleright Click "**Start**" to scan the desired items \triangleright Once scan is complete, click "**Stop**"



Find by RFID

"Find by RFID" is used to quickly look up product information on a specific item. To use this feature Inventory ► Items ► "Find by RFID" ► Select your desired TracTech RFID device ► Click "**Start Scan**" ► Scan desired items

Items	A new version of The
Find	Edge is available! Hotfix Release version
Find By RFID	Scanning for Tag
Search For Tag	
•Add	Device Wave
Assemble	Ready to Scan
Join	
● Build	Start Scan Close
Collections	the event schedule. See you soon!

The Search Function (Search for Tag)

The search function has now been directly integrated into The Edge and can be used to easily locate missing items from your inventory or locate misplaced items throughout the store. The search function can be utilized to search for an individual item or for multiple items at a time. It's great when trying to locate "missing" items from your inventory scans so you can easily reconcile the inventory.

Single Item Search

You can search for a single item within The Edge from <u>two different places</u> within the software.

- 1. "Search for Tag" Tab
 - a. Inventory ► Items ► Search for Tag ► Select Wave Device ► Enter Item Barcode or Select item to search for ► Click "Start Scan"



- 2. Within the Item Detail Page
 - a. Double click on the item you wish to search for to open the item detail page.
 - b. Click on the Supervisor Tab at the bottom of the page.
 - c. Under supervisor, click "Search for RFID Tag".

Sea Can	Search For RFID Tag					
Cancel						

- d. Select Wave device.
- e. Click "Start Scan".



Multiple Item Search

Multiple item search is available when you want to find more than one item at a time and is utilized separately from The Edge using the TracTech Demo Application. To complete a search for multiple items. Follow the steps below.

- 1. Connect your Wave to the PC in the Wave Connector Software
- 2. Open the TracTech Demo Application (should be within the TracTech RFID folder or a shortcut on the desktop) and change the port dropdown to 5 or Wave

P 0000	TxPwr (15 to 30) 30
Port 5 ~	RxPwr (-70 to -30, 0 ok) 0
File 1	Use Separators
Cont 3	Output Port Number
5	Output Time Stamp
No Pattern	Output Count
Single Pattern	Ex: 852504073071253463733535
Multi Pattem	Browse

3. Within the item info in The Edge, go to the "Tag" Tab and copy the RFID Value

	POS	Customer	Inventory	Services	Reports	Dashboardo	Associate	News		
ن ل ال ا	General Stone	e Teo Quert	Res Notes Pop-I	ips Dawardied	Con decentra	C. Horn	_	100		
litems .	Pret New	Coper		REDT	CE464 1E700000	01534004828	=	Thef Lake		
Find	100-0	4583	LC LS6471-	WG		-				
I ind By RI ID	0000		Cathedral S	tyle						
Add	2893	.00	the Center							
Assemble										
[€]Build										
Collections										
Hem Pap-Ups										
Lavels										
Move										6
Categories										
Vendors										
(PO)										
vint Tage										
vint Tage vint Signage										
Print Trage Print Signage Metal Prices										
Print Togo Print Signage Rotal Prices Physical Inv.										

4. Open "Notepad" and paste the RFID values for the items you wish to find into the file. Each RFID value should be on a separate line. Save the file to your desktop. (A specific file name is not required)

	📗 *edge multi search.txt - Notepad							
File	Ec	lit	Forn	nat	View		Help	
064	013	33C	0000	010	3AC	<u>82</u>	4544	1
064	012	2EE	0000	0016	3AC	ð1	E5FE	Ξ.
064	010)7C	0000	016	3AC	90	4C3F	
								1

5. In the Demo app, select "multi pattern" and browse for the text file containing the RFID values

🖳 TracTech Systems Demo	×
IP 0.0.0.0	TxPwr (15 to 30) 30
Port Wave ~	RxPwr (-70 to -30, 0 ok) 0
File output.txt	Use Separators
Continuous	Output Port Number
Loops	Output Time Stamp
O No Pattern	Output Count
O Single Pattern	
Ex: 852504073071253463733535	_
Multi Pattern C:\Users\jpeck\Desktop\edge mult	Browse
Read	Waiting for return Reset

6. Click "Read" at the bottom of the demo app and begin your search



🖳 TracTech Systems Demo	×
IP 0.0.0.0	TxPwr (15 to 30) 30
Port Wave ~	RxPwr (-70 to -30, 0 ok) 0
File output.txt	Use Separators
Continuous	Output Port Number
Loops	Output Time Stamp
O No Pattern	Output Count
◯ Single Pattern	
Ex: 852504073071253463733535 Multi Pattem C:\Users\jpeck\Desktop\edge mul	Browse
Read	Waiting for return Reset

7. Once you've located the items, make sure to click the "stop" button on the TracTech window that pops up.

2	0.0.0.0	TxPwr (151	to 30) 30
ort	5 ~	RxPwr (-70	to -30, 0 ok) 0
ile	output.txt	Use Se	parators
rac	Tech Systems		mber
			ind of
	trac 🐣	Found : 1 Items Read : 4	amp 53463733535

Conducting an Inventory

When conducting an inventory through The Edge, it is important to fully understand the functionality available to you so that you can determine the best processes to follow for your store(s). **Please pay close attention to the below information and be sure to reach out to either TracTech or Edge Support for any questions you may have.**

RFID Only Option

When going through the inventory setup, you'll be required to name your inventory where it gives you the option to select "RFID Only (No Bulk)". By selecting this option, it will narrow down your inventory scans to only items within your system that have an RFID tag allocated to it. Meaning, if you haven't tagged 100% of your inventory, anything that hasn't been tagged will be <u>excluded</u> from the inventory comparison.

For accuracy when reporting, we typically recommend leaving this box UNCHECKED.

· · ·		
Physical Inventory Wizard		
	Options	
Physical Inventory Name:	Amazing Jewelers Inventory	
Layaways:	Include Layaways as part of Inventory	
RFID:	RFID Only (No Bulk)	ŀ

Scanning Inventory

Select desired location ► Select Wave Device ► Click "Start" to begin scanning (bottom of your screen should indicate the reader status as scanning) ► Once completed, click "Stop" to stop reading tags.

Reader Status: Scanning for Tags



Automatic Location Transfer (Default Settings)

			DEID		
Item			RFID		
Location	case 4	\sim		Start	Stop
	This Inventory Started On 5/24/2023 2:30:15 PM Warn About Layaways		Device	Wave	✓
	Warn About Location Changes			Other Locat	ions
	Amazing Jewelers Inventory - Locatio	n (ca	ase 4), Inve	entory Type St	tarted:5/24/2023

By default, when scanning items during an inventory, The Edge will automatically transfer items to the selected scanning location. (ie: You're doing an inventory of case 4 but scan an item from case 5, by default this will be transferred to case 4 and counted towards that inventory. A message will be displayed next to that item within the Edge indicating the transfer occurred) If this is the functionality that works best for your store then there is no need to make any changes, simply start your inventory and the top portion of your screen will look like the above.

Ignore Items from Other Locations



By selecting "ignore items from other locations", no transfers of items will be made. Using the example from above, if you do an inventory for case 4 and scan an item from case 5, The Edge WILL NOT show the item as scanned or transfer its location. However, <u>your Wave reader will still scan the tag and show it as part of the count on the device</u>. Please note in this instance, the qty scanned on your device may differ from the qty showed as scanned within The Edge for that reason.

Warn About Location Change	es				
	Item Location	case 4 v	RFID	Start	Stop
		This Inventory Started On 5/24/2023 2:30:15 PM Warn About Layaways Warn About Location Changes	Device	e Wave □ Ignore Items □ Other Locati	∽ From ions
		Amazing lewelers Inventory - Location (case () Inv	entony Type St	arted:5/2///2023

By selecting "warn about location changes" you will essentially adopt a hybrid of the above two options. All tags would be scanned and recognized within the Edge then you would be given the option whether to complete the transfer of location or not. Using the above example again when inventorying case 4, if you scan the item from case 5, a pop-up window would display asking whether you want to complete the transfer of the scanned item to case 4. Giving you control over what to do with each individual item.

