BriteCo – Appraisals and Insurance

Overview

To provide even more value to retailers and consumers, **BriteCo** and **The Edge** have teamed up to create a speedy **Appraisal** process with a seamless integration that allows data and documentation to be imported directly from BriteCo, as well as offer customers an opportunity to obtain an **Insurance** quote on items directly from POS.

BriteCo Appraisal enables you to create **complete Appraisals directly within Edge** at the **time of sale** using BriteCo technology with **one-click**. It also allows for seamless creation of **off-the-street Appraisals** from Edge. This integration lets you track **In-Progress Appraisals** through BriteCo, **import** them into Edge when ready to be processed, and manage **Completed Appraisals** in Edge.

With **BriteCo's Insurance** option, you can give your customers peace of mind with **a click of a button** by providing them with a **BriteCo Insurance** quote directly from POS. This convenience makes the insurance process much faster and easier for your customer, which is better for the protection of his or her new purchase.

Getting Started

The BriteCo integration is a licensed-based Edge integration requiring an initial sign-up through **BriteCo**. They will alert our **Customer Service** team about your subscription who will then issue you a new **Edge license** via email. The newly issued license must be installed prior to using this feature in Edge. Installation steps are **included** with your license.

Please contact our **Customer Service** department to be directed to a **BriteCo representative** for more information and to sign up: service@ajsllc.com

Setup

System Options – Appraisals

After you have successfully installed your new license, you must set the **System Options** for **BriteCo** which will activate the **BriteCo buttons** throughout Edge.

Additionally, you must also **select** and **enter** an **Associate** as your **Default Appraiser**, as **BriteCo requires** an **Associate** on **each Appraisal**. This means that for insured items to be sent to them from POS, you must set the **Default Appraiser** in your **System Options**.

To set the System Options for Appraisals:

- 1. Navigate to **Administrative > System Options**.
- 2. Scroll down to the **Appraisals** section and locate the **Default Appraiser** and **Default Type of Appraisal** options and apply the following changes:
 - Default Appraiser 1 Default type of appraisal BriteCo

• <u>Default Appraiser</u> – Associate ID number of the Default Appraiser to be assigned on new Appraisals. Enter the ID number from the Associate Record of the Associate that will act as the Default Appraiser on new Appraisals completed and sent to BriteCo from POS.

ſ	🛃 Edit Associate #1: "Manager, "Fake							
General Commission Security Goals								
	□ Inactive							
	ID 1							
	First Name *Fake							
		Last Name	*Manage	er				

• <u>Default Type of Appraisal</u> – The store's default type of Appraisal. Click the **dropdown** arrow and select **BriteCo** from the list.

System Options – Insurance

To send insurance quotes using BriteCo from POS, you must set the **System Option** that will activate **BriteCo Insurance** at POS. **Please note**, this option is set to **False** by **default**. This must be activated **manually** to send insurance quotes using BriteCo.

To set the System Option for **Insurance**:

1. From the System Options screen, scroll down to the BriteCo Options section and locate the option called Use BriteCo for POS Insurance.

Enforce Show Cost on Appraisals	halse
Pre-Appraisal Title	Certificate of Appraisal
 Barcode Options 	
Dual Barcodes	False
 BriteCo Options 	
Use BriteCo for POS Insurance	False 🗸
Build/Assemble Options	True
Default Build/Assemble Lead Time	False
Use BriteCo for POS Insurance When sending an insurance quote use BriteCo at po	int of sale.
Print	OK Cancel

- 2. From the dropdown menu, change this option to True.
- 3. Click **OK** to save your changes.

Mapping

Once you have set the **BriteCo System Options**, the next step is to **map Edge Values** to **BriteCo Values**. This step is a **requirement** for this integration to function properly.

This section includes steps on **mapping Edge Values to the default BriteCo Values**. If you have many customized Edge Values, please see the individual sections below for detailed manual mapping options, as we recommend manually going through **each Edge Value** and comparing to their **BriteCo List** and **BriteCo Value** for the most accurate mapping



BriteCo will assist with your **initial mapping** as part of their onboarding process, but **please note** that you will be responsible for mapping **any future Edge Values** you may add for any **Edge Lists** by following the steps outlined in each section below.

Edge Lists that require mapping:

- Lists (including custom ones) assigned to itMetalColor
- Lists assigned to field **itMetalType**
- Lists assigned to field **stnShape**
- Lists assigned to field stnldentification
- Lists assigned to field stnEnhancement
- Stone Type
- Categories
- Watch Vendor Names

To map Edge Values to BriteCo Values:

1. Navigate to **Administrative > BriteCo > Map Values.** The **BriteCo** mapping window will appear.



Note: To help guide you through the mapping process, the window will open with a **starting number of lists** left to map to BriteCo. This number will **count down** as each list is mapped successfully to let you know when you have completed mapping all required lists.

2. Click the **Edge List** dropdown and select a list to map. In this **example**, we will map **Watch Vendors** and have selected **WatchVendors** from the dropdown menu. One selected, the **Edge Value** column will list the values to be mapped to BriteCo.

BriteCo			
Edge List	•	11 lists left to complete BriteCo setup. BriteCo Mester List	1
Edge Value PrecMetals	*	Co Value	
 SilverMetals 			
 Metal Color 			
Categories			
WatchVendors			
 striShape.DI 	٠		
			2
Reset to Default		Save & Stay Close	٦

Note: To further help guide you through the mapping process, the **Red** dot indicates a list that has yet to be mapped. Once successfully mapped, this dot will change to **Green**, letting you know this list has been completed.

3. Click the **BriteCo Master List** dropdown and select the corresponding list to map. Each column will automatically populate with the values to be mapped.

Edge List • WatchVendors	 11 ists left to complete BriteC 	o setup.	BriteCo Mester List watch	vendor 🔹
Edge Values	BriteCo List 🕴	BriteCo Value	watch	i_vendor
ANO Vendor	watch_vendor •	Other		
BL Vendor	watch_vendor •	Other	•	
CB Vendor	watch_vendor •	Other	•	
CDO Vendor	watch_vendor ·	Other	•	
DI Vendor	watch_vendor •	Other	•	
EL Vendor	watch_vendor •	Other	•	
FJ Vendor	watch_vendor •	Other	•	
GL Vendor	watch_vendor •	Other	•	
Hot Vendor	watch_vendor •	Other	•	
HP Vendor	watch_vendor •	Other	•	
KR Vendor	watch_vendor •	Other	•	
LC Vendor	watch_vendor •	Other	•	
MR Vendor	watch_vendor •	Other	•	
Reset to Default				Save & Stay Close

4. Click Save & Stay to complete the mapping for this list, or Close if you have mapped the last required list. Once saved, you will notice the Edge List dot will turn Green and the number of lists to be mapped decrease by 1. In this example we have mapped just one required list, so the number decreased from 11 to 10 lists.

dge List WatchVendors	•	10 lists left to complete BriteC	o setup.	BriteCo Mester List	watch,	vendor	
dge Value PrecMetals	<u> </u>		BriteCo Value				
NO Venc		•	Other				
Metal Color St. Vendor		*	Other				
Categories Vendo		*	Other				
DO Vena	_	•	Other				
N Vendor	watch_vendor	•	Other				
1. Vendor	watch_vendor	•	Other				
3 Vendor	watch_vendor	•	Other		٠		
SL Vendor	watch_vendor	•	Other				
int Vander	watch uppday		Other				

5. Follow the steps above to map each required list until you have **0 lists** left to complete.

Categories

There is **no corresponding BriteCo Master List** when mapping the **Edge List** for **Categories**. **Please note** that your **Categories** list may look different than the example below, which is due both to being able to **mark Categories inactive and** being able to **add your own categories** in addition to the default Edge Categories.

Edge Categories will map to a BriteCo Value as **CategoryName_Other** (bracelet_other, earrings_other, ring_other, etc). You can choose a BriteCo value that may be more accurate to your custom Category by clicking the dropdown arrow.

Here you will see **Edge 100 Categories** and their corresponding **BriteCo Value**, as well as an example of how other Edge Categories will map to BriteCo.

BriteCo			Edge Values	BriteCo List	BriteCo Value	
Edge List Categories	 All lists have been mapped. 		250	other_type *	other_pin	•
Edge Values	BriteCo List	BriteCo Value	260	other_type 🔻	other_other	7
100	ring_type ·	ring_engagement •	270	other_type *	other_loose_gemstone	•
110	ring_type ·	ring_wedding_band •	300	ring_type *	ring_other	,
115	ring_type *	ring,wedding,band	310	earrings_type 🔻	earrings_other	5
120	ring_type •	ring_anniversary_band	320	pendant_type *	pendant_other	7
130	ring_type *	ring_fashion •	325	necklace_type *	necklace_other	,
135	ring_type *	ring_fashion *	330	bracelet, type	bracelet_other	7
140	ring_type •	ring_other •	335	other_type *	other_other	٦,
145	enrigas hore	aution other	340	other type	other other	,
150	earings_type	earings_other	400	ring type	ring other	1
165	nerklare type	nerklare other	405	ting type	ring other	1
170	bracelet.type	bracelet.other •	400	ing type	ring_some	
180	other_type *	other_pin •	410	ing_type t	ing_oom	÷
185	other_type *	other_other *	415	ning_type	ning_other	÷
190	other_type *	other_loose_gemstone •	420	nng_type	nng_other	
200	ring_type *	ring_other •	425	earrings_type *	earrings_other	
205	ring_type *	ring_other •	430	necklace_type •	necklace_chain	
210	earrings_type *	earrings_other •	431	necklace_type *	necklace_other	•
230	pendant_type *	pendant_other *	435	bracelet_type *	bracelet_charm	
235	necklace_type *	necklace_other •	440	bracelet_type •	bracelet_other	
240	bracelet_type *	bracelet_other •	445	other_type *	other_other	•

BriteCo Precious Metals and Metal_Grade Mapping

When mapping some **Edge Lists**, such as **PrecMetals** (Precious Metals), you may encounter multiple options under the **BriteCo Master List** dropdown. Under these circumstances, you will want to select the option that **best** applies to your selected list. Once you have selected the **BriteCo Master List**, you can then manually select the best corresponding options from the **BriteCo List** and **BriteCo Value** dropdowns.

In the example below, we have chosen to map the **PrecMetals Edge List** and have selected **Metal** under **BriteCo Master List**. For **Platinum**, we selected **Metal** as the **BriteCo List** option and **Platinum** as the **BriteCo Value** to complete mapping the **Platinum Edge Value**.

l	inco							
l	Edge List PrecMetals	 All lists have been mapped. 		BriteCo Master List	•			
	Edge Values	BriteCo List	BriteCo Value		metal			
	10 Karat	metal_grade •	ten_k 🔻		metal_grade			
	14 Karat	metal_grade 🔹	fourteen_k *					
	18 Karat	metal_grade •	eighteen_k *					
l	24 Karat	metal_grade •	twentyfour_k 💌					
l	Platinum	metal 💌	platinum 🔻					
	Titanium	metal_grade 🔻	no_grade 🔻					
	Enge Valles 10 Karat 14 Karat 24 Karat 24 Karat 24 Karat 7 Karaum	Sneco Lat metal grade • • metal grade • • metal grade • • metal grade • • metal grade • •	Briter on Value tern, k • fountern, k • fountern, k • twenty four, k • plathnum • no, grade •		netal yrade			

Additional Metals Mapping Examples:

• Watch Metals:

BriteCo				why in
Edge List WatchMetals	 All lists have been mapped. 		BriteCo Master List	metal_grade 💌
Edge Values	BriteCo List	BriteCo Value		metal
10 Karat	metal_grade •	ten_k •		metal_grade
14 Karat	metal_grade •	fourteen_k •		
18 Karat	metal_grade •	eighteen_k 🔻		
Base Metal	metal_grade •	no_grade 🔻		
Gold Filled	metal_grade *	no_grade •		
Overlay	metal *	other •		
StainlessSteel	metal •	other •		

• Silver Metals:

Edge List SilverMetals	 All lists have been mapped. 		BriteCo Master List	metal 🔻
Edge Values	BriteCo List	BriteCo Value		metal
.800 Silver	metal 🔻	silver 🔻		metal_grade
.999 Silver	metal 🔻	silver 🔻		
German Silver	metal 💌	silver 🔻		
Sterling Silver	metal 🔻	silver 🔹		

• Metal Color:

ete							
•							

BriteCo Gemstone Treatment List

Below is an example of manually mapping the Edge List named stnEnhancement with that list's Edge Values to the BriteCo Value and BriteCo List for gemstone_treatment.

BriteCo						
Edge List • stnEnhancement	 All lists have been mapped. 					
Edge Values	BriteCo List	BriteCo Value				
Bleached	gemstone_treatment	other 🔻				
Dyed	gemstone_treatment	other 🔻				
Fracture Filled	gemstone_treatment	filled 🔻				
Heat Treated	gemstone_treatment	heated 🔻				
HPHT (High Pressure, High Temperature)	gemstone_treatment	other 🔻				
Impregnated	gemstone_treatment	other 🔻				
Irradiated	gemstone_treatment	likely_irradiated •				
Laser Drilled	gemstone_treatment	other 🔻				
Lattice Diffused	gemstone_treatment	other •				
Surface Coating	gemstone_treatment	other 🔻				

Stone Identification Mapping

Here you will see how to map **Edge Lists stnIdentification** (Stone Identification) and **stnIdentification.DI** (Diamond Stone Identification) to their corresponding **BriteCo List** and **BriteCo Value.**

stnIdentification	:			
BriteCo				
Edge List • stnldentification	•	All lists have been mapped.		
Edge Values	BriteCo List		BriteCo Value	
Natural	diamond_source	•	natural	•
Simulant	diamond_source	×	natural	•

• stnldentification.DI:

BriteCo		
Edge List • stnldentification.DI	 All lists have been mapped. 	
Edge Values	BriteCo List	BriteCo Value
Laboratory-Grown	diamond_source 🔹	lab_grown 🔻
Natural	diamond_source 🔹	natural 🔻
Synthetic	diamond_source 🔹	natural 🔻

Stone Shapes and Pearl Types

Here you will see examples on how to map the Edge Lists stnShape.cs (Colored Stone Shapes), stnShape.DI (Diamond Stone Shapes), and stnShape.pl (Pearl Shapes) to their corresponding BriteCo List and BriteCo Value.

• stnShape.cs:

Edge List • stnShape.cs	 All lists have been mapped. 	
Edge Values	BriteCo List	BriteCo Value
Baguette	gemstone_shape 🔹	other_shape 🔻
Cabochon	gemstone_shape 🔹	other_shape 💌
Cameo	gemstone_shape 🔻	other_shape 🔻
Cushion	gemstone_shape 🔹	cushion_brilliant 👻
Emerald	gemstone_shape 🔻	emerald 🔻
Fantasy Cut	gemstone_shape 🔻	other_shape 🔻
Heart	gemstone_shape 🔻	heart 🔻
Intaglio	gemstone_shape 🔹	other_shape 🔻
Marquise	gemstone_shape 🔹	marquise 🔻
Oval	gemstone_shape 🔹	oval 🔻
Pear	gemstone_shape 🔹	pear 🔻
Princess	gemstone_shape 🔻	princess 🔻
Retangular Cushion	gemstone_shape 🔻	other_shape 🔻
Round	gemstone_shape 🔹	round
Square Cushion	gemstone_shape 🔹	other_shape 🔻
Trillian	gemstone_shape 🔻	other_shape 🔻
Various Shapes	gemstone_shape 🔻	other_shape 🔻

• stnShape.DI:

Edge List • stnShape.DI	•	All lists have been mapped.		
Edge Values	BriteCo List		BriteCo Value	
Asscher	diamond_shape	•	asscher	•
Baguette	diamond_shape	*	other_shape	•
Bullet	diamond_shape	*	other_shape	•
Cushion	diamond_shape	*	cushion_brilliant	
Emerald	diamond_shape	•	emerald	•
Fantasy Cut	diamond_shape	•	other_shape	•
Heart	diamond_shape	•	heart	•
Kite	diamond_shape	*	other_shape	•
Lily	diamond_shape	•	other_shape	•
Lucere	diamond_shape	•	other_shape	•
Marquise	diamond_shape	•	marquise	•
Oval	diamond_shape	•	oval	•
Pear	diamond_shape	-	pear	•
Princess	diamond_shape	•	princess	•
Radiant	diamond_shape	•	radiant	•
Retangular Cushion	diamond_shape	•	other_shape	•
Rose Cut	diamond_shape	•	other_shape	•
Round	diamond_shape	•	round	•
Square Cushion	diamond_shape	•	other_shape	•
Star	diamond_shape	•	other_shape	•
Trapezoid	diamond_shape	*	other_shape	
Trillian	diamond_shape	*	trilliant	*
Various Shapes	diamond_shape	•	other_shape	

• stnShape.pl:

ł	BriteCo		
	Edge List • stnShape.pl	 All lists have been mapped. 	
	Edge Values	BriteCo List	BriteCo Value
	Baroque	pearl_type 🔻	akoya 🔻
	Biwa	pearl_type 🔻	akoya 🔻
	Cultured	pearl_type 🔻	cultured_seed 🔻
	Fresh Water	pearl_type 🔻	akoya 🔻
	Mabe'	pearl_type 🔻	mabe 🔻
1	Potato	pearl_type 🔻	akoya 🔻
	Round	pearl_type 🔻	akoya 🔻
	South Sea	pearl_type 🔻	south_sea 🔻
1	Tahitian	pearl_type 🔻	tahitian 🔻
5	Various Shapes	pearl_type 🔻	akoya 🔻

Stone Type Mapping

For mapping **Stone Types**, how the **Edge Value** is entered determines how Edge will connect to the **BriteCo Value**. In some scenarios these will **not always** match, so it is our recommendation that you look at each **individually** to ensure the **most accurate** mapping result.

As seen in the first example image below, the Edge Value will be Pink Sapphire where the BriteCo Value is Sapphire – Pink.

BriteCo			BriteCo		
Edge List estone type	 All lists have been mapped. 		Edge List stone type	 All lists have been mapped. 	
Edge Values	BriteCo List	BriteCo Value	Edge Values	BriteCo List	BriteCo Value
JADE	stone_type *	Jade - Jadeite 🔻	ALEXANDRITE	stone_type 🔻	Alexandrite
KUNZITE	stone_type 🔻	Kunzite 🔹	AMETHYST	stone_type 🔻	Amethyst 🔻
LAPIS	stone_type 🔻	Lapis Lazuli 🔹	AQUA	stone_type 🔻	Aquamarine 🔻
MADERIA CITRINE	stone_type 💌	Citrine 💌	AVENTURINE	stone_type 💌	Not Specified 🔹
MALACHITE	stone_type 💌	Not Specified 🔹	BLUE TOPAZ	stone_type *	Not Specified 💌
MOONSTONE	stone_type 💌	Moonstone 🔻	BLUE ZIRCON	stone_type *	Not Specified •
MORGANITE	stone_type 💌	Morganite •	CHROME DIOPSIDE	stone_type 🔻	Not Specified •
MOTHER OF PEARL	stone_type 🔻	Pearl 🔻	CHRYSOBERYL	stone_type 🔻	Chrysoberyl •
ONYX	stone_type 💌	Onyx 🔻	CHRYSOPARSE	stone_type 🔻	Not Specified 💌
OPAL	stone_type 💌	Opal - Black 🔹	CITRINE	stone_type 🔻	Citrine •
OTHER	stone_type 💌	Sapphire - Other 🔹	CREATED DIAMOND	stone_type 🔻	Diamond •
PARAIBA TOURMALINE	stone_type 💌	Not Specified 🔹	CREATED EMERALD	stone_type 🔻	Emerald •
PEARL	stone_type 💌	Pearl 🔻	CREATED RUBY	stone_type 🔻	Ruby
PERIDOT	stone_type *	Peridot 💌	CREATED SAPPHIRE	stone_type 🔻	Sapphire - Other 🔹
PINK SAPPHIRE	stone_type 🔻	Sapphire - Pink	CUBIC ZIRCONIUM	stone_type 🔻	Not Specified •
PRECIOUS TOPAZ	stone_type 🔻	Topaz - Other 🔻	DIAMOND	stone_type 🔻	Diamond •
PREHNITE	stone_type 🔻	Not Specified 🔹	DRUZY	stone_type 🔻	Not Specified •
RHODOLITE GARNET	stone_type 💌	Not Specified 🔹	EMERALD	stone_type 🔻	Emerald •
ROSE QUARTZ	stone_type 💌	Quartz 🔻	GARNET	stone_type 🔻	Garnet - Almandine
RUBELLITE TOURMALINE	stone_type 💌	Rubellite 🔻	HEMATITE	stone_type 🔻	Not Specified •
RUBY	stone_type 🔻	Ruby	IOLITE	stone_type *	lolite

Watch Vendors

Below is an example of manually mapping the Edge List named WatchVendors with that list's Edge Values to the BriteCo Value and BriteCo List for watch_vendor.

ł	BriteCo			
	Edge List • WatchVendors	 All lists have been mapped. 		BriteCo Master List
	Edge Values	BriteCo List	BriteCo Value	
ļ	KW	watch_vendor 🔻	Other 🔻	
ļ	REI	watch_vendor •	Richard Mille 🔹	
	ROL	watch_vendor •	Rolex 🔻	

BriteCo Appraisals at POS

Developed in relation to the **Quick Appraisals** feature, the **BriteCo Quick Appraisals** feature offers you additional convenience by allowing you to pull data **directly from BriteCo into Edge** to automatically populate the fields on the **Appraisal Intake** form. This provides a **seamless integration** between Edge and BriteCo, allowing you to track Appraisals on both the Edge side and through the **BriteCo Dashboard**.

You can access BriteCo for **Appraisals** in **two ways** from POS:

- Appraisal Intake button Access BriteCo Quick Appraisals directly
- Sell Item button Add an Item to a saleline, then create a BriteCo Quick Appraisal from the saleline.

Appraisal Intake

BriteCo Appraisals works just like any regular Appraisal Intake at POS. You will find the customer and select the associate, as normal, then click the Appraisal Intake button.

You will notice **new BriteCo buttons** at the bottom of your intake screen.

New BriteCo	Import BriteCo
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If you are a BriteCo customer and **do NOT** see these BriteCo buttons on your **Appraisal Intake** screen, please verify that you have installed your **new license** that reflects your **BriteCo subscription** and have **activated** the **BriteCo System Options**.

New BriteCo – Redirects you to BriteCo to start a new Appraisal directly through BriteCo. Once saved, it can then be imported and completed through Edge.

	❤ briteco Assesses Cas	tomars Admin Rowards (3400)		Edge Management 💶	
	Appraisal Type				
	insurance Replacement Value	Certificate of Sale			
	Tools used	•			
	Previous	Sayar & C	Continue		
	Sove & Dat				0
an now at the Britsco	Application. After the appraisal is finished you ca	n click the download button on the Apprais	aai Edit acreen to download your pilf.		

 Import BriteCo – Allows you to import Appraisals from BriteCo into Edge using the BriteCo ID located in the ID column from the In Progress section on the Appraisals tab of your BriteCo Dashboard.

BriteCo Impo	^{ert} ng BriteCo IE). (ex: BB810	DE68A)	SI				
		ОК	Close	 				
Date *	ID	Customer	Inventory Number	Description	Value	Appraiser		
Jan 08, 202	5 4D01DBA09	0		Women's Gabriel	\$2,019	Edge	IN PROGRESS	1 6

When you click **OK**, the **new Is Already Done** checkbox will automatically appear **checked**, and the **information from BriteCo** will populate the **corresponding fields** on the **Appraisal Intake** screen. This includes attaching the **BriteCo Appraisal Document** in the new **Appraisal Document** field, which you can **print** conveniently from the intake screen using the **new Print button** that will appear when the document is attached.

Needed By	Enter date	Country	USA
Eta	Enter date	Phone	
Notify	*	Email	Course Courses
Exa [print and Co. Standing pair of saming]. Refer for an and Co. Standing pa			
Item #	& Q	Appraiser	- ·
Liability	\$2,019.00 Item in our Possession	Appraisal Document	BriteCo_Appraisal_4D01D8A090.pdf
Location	*	BriteCo Id	4D01D8A090
Description	Required field that can be used for the first paragraph of the Appraisal		6
Notes	None of two of the Appendix		
Add Task Hide Co	st New BriteCo Import BriteCo		Save & New Save & Cancel

Click **Save & Close** to complete your transaction or click **Save & New** to follow the steps above to add a new, additional **Appraisal** to your transaction.

Sell Item

Accessing **BriteCo Quick Appraisals** through **Sell Item** works just like selling any Item at POS. **Find or Add the customer** and select the **associate**, as normal, then click **Sell Item**.

Once you have **found** or **added** your **Item** to the saleline, **click More.** Click the new **Create BriteCo** button, which will open the **Appraisal Intake** screen.

POIN	IT OF SALE - G	ustomer, Fake	(001-12	686)							
Ass	ociate 1 tomer #001-	SALE - Customer, Fake (10) Share er #001-12686 Customer kee Street tt, CO 80102 Ifake.com 1449 5 1791 358 01/2025 No Name Ship tem # QTY Description 0.08ct tdw 14k Two Tone Shimmering Diamond Pendant w/Diamond of I/I Cust Briter tem m Details meter Briter meter Briter Description Description 0.08ct tdw 14k Two Tone Shimmering Diamond Pendant w/Diamond of I/I Cust Briter meter Briter Description Description Description Description Description Description Description Description									
Fal 123	ke Custon 3 Fake Str	ner eet				Find Cust	Notes / Edit	Contacts	Орро		
Be fak	nnett, CO æ@fake.c	80102 om				New Cust	Wish List	Appts	Quotes		
As 2	k for Pho 1449	ne! 5 1	1791	358	01/2025	No Name	Ship				
Line	e Iter	m #	QTY							Descriptio	on
1	001-150-0 Delete Line	05244 More		00	0.0	8ct tdw 14k	Two Tone	Shimmerir	ng Diamon	d Pendant w/Diamond of I/I1	
	Item Details Create Repu Create Approvement Create Brite Find Item New Item Frequently S Memo Ou Give-Aw Donate Add Task Create Joint Create Quot	air Ticket ainal Co Sold as as ay ad Item te			_						

The relevant Item details and images will automatically populate the appropriate fields.

	Appraisal I	nfo		Customer Info		
Previous Appraisals		•	Name	Fake Customer		
Appraisal Price	\$0.00	Fee Is Estimated	Company			
Tax	\$0.00		Street	123 Fake Street		
Subtotal	\$0.00		Street 2			
Deposit	\$0.00		City	Bennett		
Due at Pickup	\$0.00		State	CO		
Cost	\$0.00		Zip	80102		
Needed By	Enter date	Is Already Done	Country			
Eta	Enter date	Eta is Estimated	Phone			
Notify		•	Email	fake@fake.com		
	Item Informa	tion				
Item #	001-150-05244	& Q	Appraiser	*Fake *Manager 🔹		
Liability	\$620.00	✓ Item in our Posses	ion			
Location		•				
Description	Required field that can be used	d for the first paragraph of the Ap	opraisal	a <i>x</i> 1		
	Diamond Pendant Ladies 14 karat two to two tear drop shaped.	ne diamond pendant. T one inside the other. Th	he shimmering diamond pendant has the outside tear drop is yellow gold and			
Notes	Notes will not show up on App	vaisal				

Follow the steps in the Appraisal Intake section to complete your BriteCo Appraisal.

BriteCo Insurance at POS

With the **BriteCo Insurance System Option** set, you can now have customer purchases sent up to BriteCo directly from POS, to then have customers receive a quote from BriteCo quickly and conveniently to the email address they provided.

Process a sale as normal, then make the selection to **Send** or **Don't Send** the sale up to BriteCo for customers to receive their insurance quote.

Protecting your cliei purchase description o the email address	brit nt's newly purchas n with BriteCo so t s they have provid	ed item is importa they can receive a ed?	ont. Would your customer like no-obligation, affordable jev	e to share a copy c velry insurance qu	f their ote sent
Method	Туре	Who	Contact A	ddress	
 Image: Image: Ima	Home	Fake	fake@fake.com		® × 6
× 🔿	Home	Fake	123 Fake street Bennett, CO 80102		≣⊗ (
+ Address + Pho	ne 🕂 Email				
IMPORTANT: By clic description and receiv BriteCo.	king SEND you certif ve information from B	y that the customer a riteCo. All insurance	agreed to provide a purchase e questions must be directed to	Send D	on't Send

Accessing Completed BriteCo Quick Appraisals

After the transaction is completed at POS, **BriteCo Quick Appraisals** can be accessed from either the **Customer** or **Services** menu the same way as regular Appraisals.

Customer Record

When accessed from a **Customer Record**, a **BriteCo Quick Appraisal** will be clearly marked as a **"Quick Appraisal"** in the **Description** column as shown in the example below:

🛃 Edit Custo	mer - Custome	r, Fake (001-1	12686)													
General Sizir	g Other Keys	Balances	s Wish List 🌘	Merchandise	Activity	listory Notes	Option	s Appointme	nts							
														Search		Q
See Sale	See Item/ Service	Return Item	Print/ Export	Presets	Show Im	ages							ypes: Merchandise Repairs Custom Jobs Appraisals Layaway	 Special Orders Postcards Tender Credit Memo House Account 	Returns Trade-In Misc Items Care Plan Other	All None
Date	٣	Sale #	,	r Item #/ S	ervice # 🔻	Sold	٣	Price	٣	Who T	Туре т	Description				-
2/11/2025		001-126	432-001	001-150-	05244	\$620.00		\$620.00		Fake	Merchandise	0.08ct tdw 14k Tw	o Tone Shimmeri	ng Diamond Pendant	w/Diamond of I/I1	0
2/11/2025		001-126	432-002	001-1264	32-002	\$0.00				Fake	Appraisals	Quick Apprais	al: Diamond Penc	lant Ladies 14 karat tw	o tone diamond p	endant.
2/11/2025		001-126	432-004			\$659.37				Fake	Tender	CASH				
2/10/2025		001-126	431-001	001-150-	05128	\$699.00		\$699.00		Fake	Merchandise	0.31ct tdw 14kwg	Diamond Stud E	arrings w/ Diamonds o	of H-J/I1	
2/10/2025		001-126	431-003			\$743.39				Fake	Tender	CASH				
2/10/2025		001-126	430-001	001-120-	02793	\$750.00		\$750.00		Fake	Merchandise	0.06ct tdw 14k Ro	se Diamond Anni	iversary Band w/Diam	onds of G/SI1-SI2	•
4																•
<< <	1 of 1	> >>	Save & New	Save & Duplicate	Supervisor	Add Task								Se S	re & OK/Save ay & Close	Cancel

Services Menu

BriteCo Appraisals can be accessed through the **Services** menu just like any regular Appraisal by navigating to **Services > Find > Appraisals** and entering search criteria to locate your desired Appraisal.

The **Appraisal Edit** screen will open on the **General** tab, with a **new BriteCo button** that, when clicked, will **upload** the Appraisal information to BriteCo.

Appraisal Edit 4	#001-126428-001 Customer, Fal	ke (001-12686)									
8		A	ppraisal Info				0	ustomer Info			
General	Appraisal Price	\$200.00	Fee Is Estimated			Name	Fake Customer				
F.	Так	\$0.00				Company					
Details	Subtotal	\$200.00				Street	123 Fake Street				
÷	Deposit	\$0.00				Street 2					
View	Due at Pickup	\$200.00				City	Bennett				
e 🖻	Cost	\$200.00				State	со				
Notes	Needed By	1/20/2025				Zip	80102				
	Eta	1/20/2025	🖌 Eta is Estimated			Country					
	Done	Enter date				Phone					
	Picked Up					Email	fake@fake.com				
	Canceled							Item Info			0
	Notify	Email fake@fake.com	•			Liability	\$1,499.00	V Item in our P	ossession		E.
	Last Notified					item #	001-150-05195	& Q			
						Location	Waiting to be assigned	ł			
					4						
H I	1 of 1 🕨 🕨	See Customer See S	e Print Envelope	Hide Cost Add Task	BriteCo				Save & Stay	Save & Close	Cancel

From the **Details** tab, same as with the **Appraisal Intake** screen, you can conveniently import all relevant **Appraisal documentation** from BriteCo by providing the **BriteCo ID** in the **BriteCo ID** box.

Make sure **BriteCo Appraisal** is selected under **Appraisal Type**, which will activate the **BriteCo ID** field, then enter the **BriteCo ID** into the box and click the **Save** icon.

8 7	Appraisal File	SampleFile		Appraisal Type Britaco Appraisal 🔹		
eneral	Appraiser	*Fake *Manager *		BriteCo Id SempleDesse 🥒		
etaile Paile Aww	Description	Diamond Famings Ladies 14 kards white gold ideal cut diamond earning 0.30 cards ideal cut diamond. The diamonds have a to color of F-G and a clenty of It. The earnings have a (001-150-05195)	Each earning is three prong set with a stal diamond wright of 0.50 carat with a a post closure and a high polish finish.	Do you want to	>	
1 1 1 1 1			Estimated Replacement Value	BriteCo		
				appraisal?		

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For more information on the **updates to the Appraisal Module**, please visit the <u>Appraisal Revamp</u> section of the EdgeUser knowledgebase.