

IGI Report Integration

Introduction

Edge now integrates with **IGI (International Gemological Institute)**, expanding stone report importing beyond the existing GIA integration. Using an **IGI report number**, you can quickly import available grading details such as cut, finish, dimensions, and quality characteristics directly into Edge. Available certificate documents and images can also be downloaded with the report, helping reduce manual data entry and keep stone information and supporting documentation together in one place.

Getting Started

There is **no additional fee** to enable the **IGI Integration**. Contact **Edge Customer Service** to request access. Customer Service will generate an **IGI API key** to authorize the connection between Edge and IGI and issue your store an updated Edge license. **The updated license must be installed before IGI reports can be imported.**

You can reach **Edge Customer Service** by emailing service@ajsllc.com.

Importing IGI Stone Reports

Once the updated license has been installed, you can begin importing IGI reports from the **Stones** tab of individual Item or Stone records. Imported report information will populate the applicable stone fields and can include available images and certificate documents.

To import an IGI stone report

1. Navigate to **Inventory > Find Items** or **Inventory > Stones Administration > Find Stones**.
2. Enter criteria to locate the desired Item or Stone, then **double-click** the record or select it and click **Edit** to open it.
3. Click the **Stones** tab and choose either **Add** or **Import Stone** at the bottom.

The screenshot shows a software window titled "ITEMS - 001-100-00181". It has a tabbed interface with the following tabs: General, Stones (selected), Tag, Quantities, Notes, Disassembled, Pre-Appraise, History, and Website. The "Stones" tab is active, displaying a table with the following columns: TYPE, Count, wt/sz, Shape, Clarity, Color, Cut, Cost/CT, and Report #. The first row of data shows: DI, 1, 0.50CT, R, VS2, E. Below the table is a toolbar with buttons: Move Up, Move Down, Add (highlighted with a red box), Modify, Remove, and Import Stone (highlighted with a red box). At the bottom of the window, there is a status bar with navigation controls (|<<, <, 40 of 1858, >, >>|), and action buttons: Save & New, Save & Duplicate, Supervisor, Save & Print, and Quote Item.

- a. **Add Button:** Under **Stone Type**, click **Import**. The Stone Detail Download window will appear.

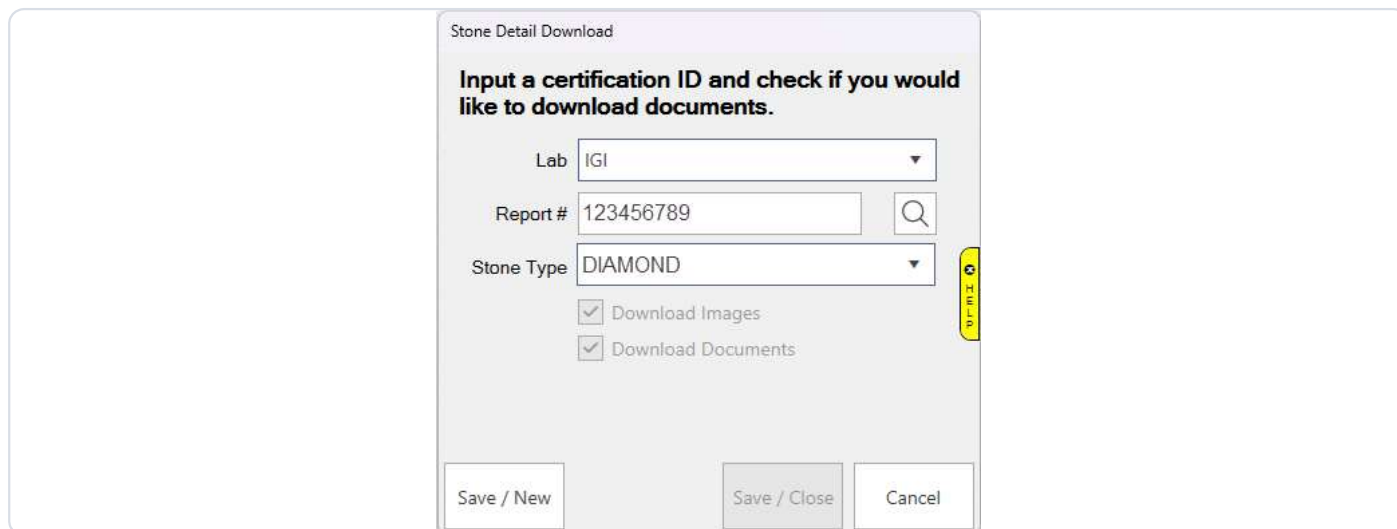
The screenshot shows the 'Add Stone' form. On the left, under 'Stone Type', there are three fields: 'Count' (with a blue underline), 'Type' (a dropdown menu), and 'Shape' (a dropdown menu). To the right of these fields is an 'Import' button, which is highlighted with a red rectangular box. On the right side of the form, under 'Dimensions', there is a 'Varied' checkbox that is checked. Below this are several input fields: 'TWT', 'Weight', 'Length', 'Width', and 'Depth'. Each of these fields has a 'Min' and 'Max' column next to it, forming a table-like structure for dimension ranges.

- b. **Import Stone Button:** The Stone Detail Download window will appear.

4. Select **IGI** from the **Lab** dropdown and enter the **IGI report number** in the **IGI Report #** box. Click the **magnifying glass** button to retrieve the report.

The screenshot shows the 'Stone Detail Download' window. At the top, it says 'Input a certification ID and check if you would like to download documents.' Below this are three main input areas: 'Lab' (a dropdown menu with 'IGI' selected, marked with a yellow callout '1'), 'Report #' (a text box with a magnifying glass icon to its right, marked with a yellow callout '2' and '3'), and 'Stone Type' (a dropdown menu). Below these are two checkboxes: 'Download Images' and 'Download Documents', both of which are checked. At the bottom of the window are three buttons: 'Save / New', 'Save / Close', and 'Cancel'. A yellow vertical bar with a close button is on the right side of the window.

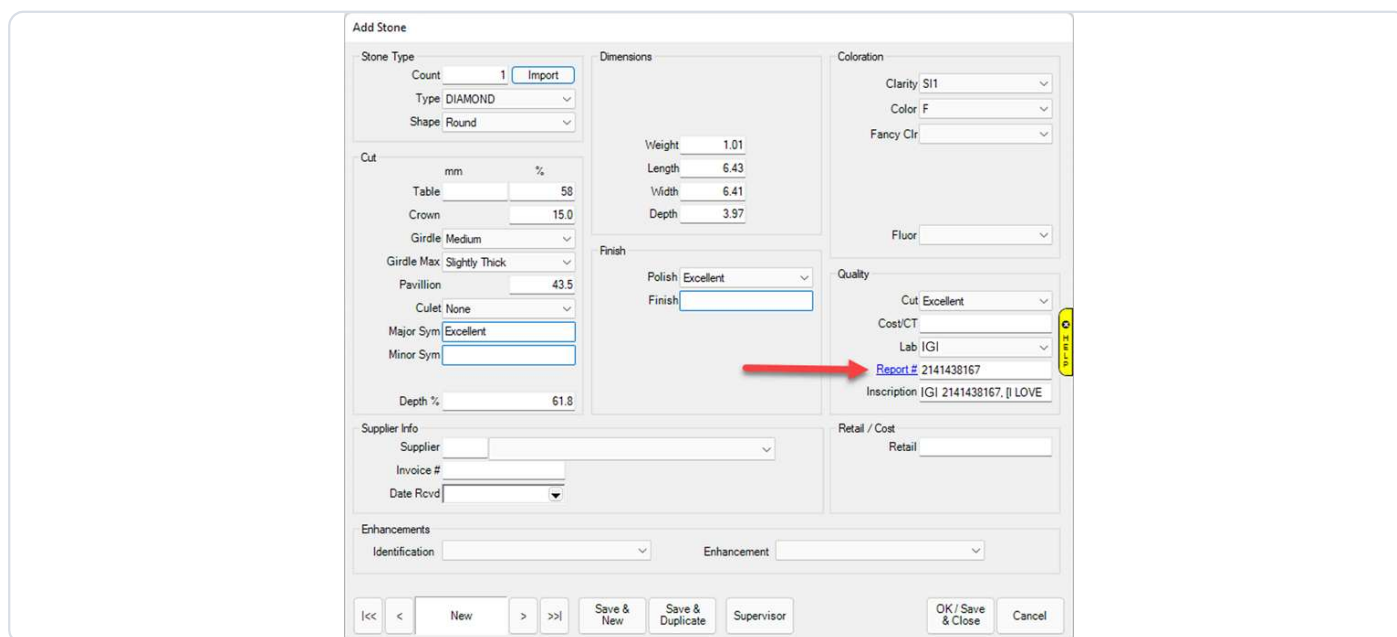
5. The **Stone Type** defaults to **diamond**, but you can select a different stone type from the dropdown. If images or documents are available, the corresponding download options will become available. Leave an option checked to import that content, or uncheck it if you do not want it added to the Item record.



6. Click **Save/Close** to import the IGI report. All available report information will automatically populate the applicable stone fields, including the report number.

NOTE

Click the **Report # hyperlink** to access the full IGI report on the IGI website.



7. Click **OK/Save & Close** to save the imported report information to the Item record.